

The Pallottines  
5424 W. Bluemound Rd.  
Milwaukee, WI 53208-3097



You Can Do  
Something  
Wonderful for  
Yourself  
and Us  
When You . . .



## Open A Pallottine Gift Annuity.

A Pallottine Gift Annuity is a legal agreement between you and the Pallottine Fathers and Brothers. In exchange for your irrevocable monetary gift, you will receive fixed annuity payments for the rest of your life at some of the highest interests rates available.

After your death, the Pallottines will retain any remaining principal from your gift to help them carry on their apostolic works and ministries. We both benefit from your generosity.

For more information about our annuity plan and a chart of the interest rates you could be earning on your gift right now, take a closer look inside this brochure.



## >>>>>>>> How The Plan Works! <<<<<<<<<<

Take the example of "Philip Morgan", 64 years old, who has opened a Pallottine Gift Annuity in the amount of \$10,000. At the fixed interest rate of 5.7%, he will receive \$570 annually on his donation for the rest of his life.

And how about 80 year old "Jennie

Tyler", who put \$5,000 into our plan. At 7.6%, she will receive \$380 annually for life. **GUARANTEED!** (Simply put, the amount of income you will receive varies according to your age at the time of your gift and the amount you donate.)

Compare our fixed rates below with the variable rates banks and other financial institutions are currently paying on CD's, checking and regular passbook accounts. Are you receiving as much? Lock in a great **fixed** rate today!

## >>>>>>>> More Benefits for You! <<<<<<<<<<

There are also a number of financial and spiritual benefits for you in the Pallottine Gift Annuity Plan. As an annuitant, you are able to take a charitable

tax deduction in the year you make your gift, and a portion of your annuity payment is tax free income. As an annuitant, you become a benefactor of the

Pallottine Fathers and Brothers and thereby share in our daily prayers, Masses, novenas and devotions.

The Pallottine Fathers and Brothers pride themselves on never having missed an annuity payment or defaulting on an annuity agreement. Our Plan is regulated by the laws of the State of Wisconsin, and we faithfully provide the necessary annual reports and maintain the money reserves required by those laws.

**A minimum gift of \$1,000 is required and you must be 55 years of age or older for benefits to begin.**

If you are interested and wish further information, just fill in the form below, and mail it to us. All information remains confidential.

### Single Life Gift Annuity Rates

Age	Rate	Age	Rate	Age	Rate
90+	10.5%	78	7.2	66	5.8%
89	10.1	77	7.0	65	5.7
88	9.8	76	6.9	64	5.7
87	9.5	75	6.7	63	5.6
86	9.2	74	6.6	62	5.6
85	8.9	73	6.5	61	5.5
84	8.6	72	6.3	60	5.5
83	8.3	71	6.2	59	5.4
82	8.0	70	6.1	58	5.4
81	7.8	69	6.0	57	5.4
80	7.6	68	6.0	56	5.3
79	7.4	67	5.9	55	5.3

Current Fixed Rates as of September 2008

I am seriously considering a Pallottine Gift Annuity. Please use the information below to provide me with a more detailed analysis of my personal Gift Annuity.

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Apt. \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Zipcode: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_

Birthdate: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Date: \_\_\_\_\_



Return this form to:

**The Pallottines**  
 5424 W. Bluemound Road  
 Milwaukee, WI 53208-3097  
 (414) 259-0688 ext. 154

Amount being considered: (Minimum Amount is \$1,000)

\$ \_\_\_\_\_

(You must be at least 55 yrs. old)